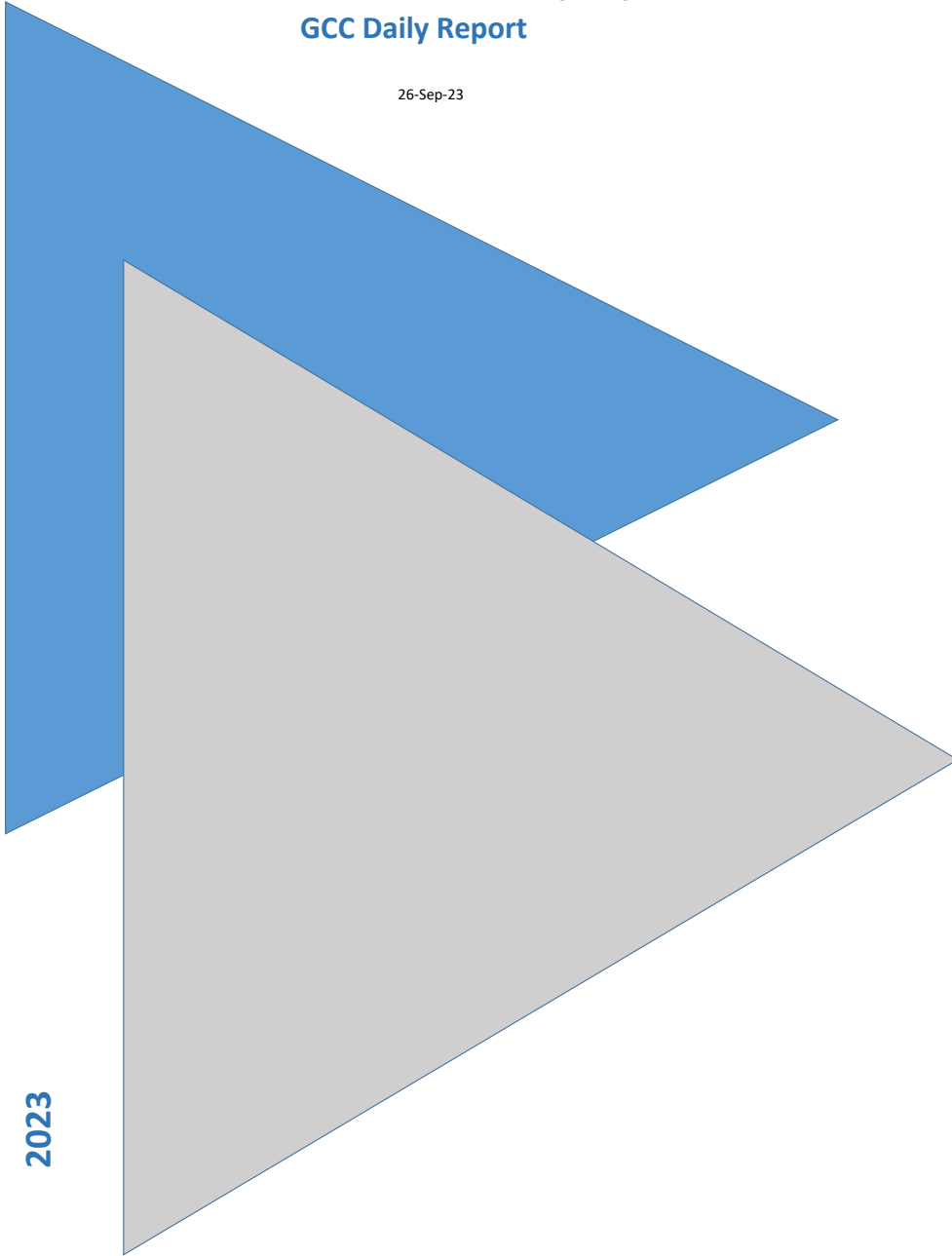


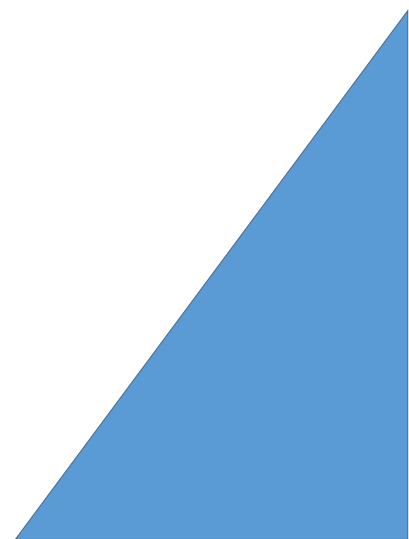
## Financial Services Company GCC Daily Report

26-Sep-23



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# FSC Daily Report

26/09/2023



Indicator	Price Momentum			T12M Price to Earnings		T12M Price to Book		Dividend Yield %
	Last price	% Chg, 1 Day	% chg, YTD	Last	5 Year Avg T12M P/E	TTM P/B	5 Year Avg T12M P/B	
MSCI World Index	2,879.79	(0.0)	10.6	18.4	20.1	2.9	2.7	2.09%
MSCI Emerging Markets Index	957.41	(0.7)	0.1	13.8	14.7	1.5	1.6	2.94%
MSCI FM FRONTIER MARKETS	487.14	(1.7)	3.1	9.3	13.1	1.6	1.8	3.83%

GCC	Price Momentum			T12M Price to Earnings		T12M Price to Book		Dividend Yield %
	Last price	% Chg, 1 Day	% chg, YTD	Last	5 Year Avg TTM P/E	TTM P/B	5 Year Avg TTM P/B	
MSCI GCC Countries ex Saudi Arabia In	531.55	0.4	(4.8)	12.3	14.7	1.6	1.7	3.72%
Muscat Stock Exchange MSX 30 Index	4,669.02	0.1	(3.9)	12.9	11.4	0.9	0.8	4.71%
Tadawul All Share Index	10,918.24	0.4	4.2	18.3	21.8	2.1	2.1	3.45%
Dubai Financial Market General Index	4,154.11	(0.7)	24.5	9.5	12.3	1.4	1.0	4.40%
FTSE ADX GENERAL INDEX	9,813.31	(0.2)	(3.9)	31.8	19.6	3.0	2.0	1.61%
Qatar Exchange Index	10,325.25	0.6	(3.3)	13.0	13.0	1.4	1.5	4.79%
Bahrain Bourse All Share Index	1,937.68	0.1	2.2	7.3	11.8	0.7	1.0	8.64%
Boursa Kuwait All Share Price Return Ir	6,895.27	0.4	(5.4)	16.0	20.3	1.5	1.5	4.07%

Tadawul Index is updated till 3:00 PM Muscat Time

Asia	Price Momentum			T12M Price to Earnings		T12M Price to Book		Dividend Yield %
	Last price	% Chg, 1 Day	% chg, YTD	Last	5 Year Avg TTM P/E	TTM P/B	5 Year Avg TTM P/B	
MSCI AC Asia Pacific Excluding Japan Ir	493.59	(0.7)	(2.4)	15.5	16.6	1.5	1.7	2.99%
MSCI AC Asia Ex. Japan Index	607.22	(0.7)	(1.9)	15.7	16.2	1.4	1.6	0.00%
Nikkei 225	32,315.05	(1.1)	23.8	25.7	24.0	1.9	1.8	1.91%
S&P/ASX 200	7,038.19	(0.5)	(0.0)	15.6	19.0	2.0	2.1	4.29%
Hang Seng Index	17,466.90	(1.5)	(11.7)	9.8	11.2	0.9	1.1	4.07%
NSE Nifty 50 Index	19,664.70	(0.1)	8.6	22.6	24.7	2.9	2.9	1.41%

Europe	Price Momentum			T12M Price to Earnings		T12M Price to Book		Dividend Yield %
	Last price	% Chg, 1 Day	% chg, YTD	Last	5 Year Avg TTM P/E	TTM P/B	5 Year Avg TTM P/B	
MSCI Europe Index	151.50	(0.6)	6.3	12.5	16.5	1.8	1.7	3.50%
MSCI Emerging Markets Europe Index	104.66	(0.0)	11.7	5.5	7.0	1.2	0.9	3.87%
FTSE 100 Index	7,640.09	0.2	2.5	10.9	14.6	1.7	1.6	3.95%
Deutsche Boerse AG German Stock Inc	15,315.19	(0.6)	10.0	12.0	15.8	1.4	1.6	3.81%
CAC 40 Index	7,079.85	(0.6)	9.4	12.2	16.9	1.7	1.6	3.30%

America's	Price Momentum			T12M Price to Earnings		T12M Price to Book		Dividend Yield %
	Last price	% Chg, 1 Day	% chg, YTD	Last	5 Year Avg TTM P/E	TTM P/B	5 Year Avg TTM P/B	
MSCI North America Index	4,302.44	0.4	12.9	21.5	22.2	4.0	3.8	1.64%
S&P 500 INDEX	4,337.44	0.4	13.0	21.2	22.0	4.1	3.9	1.59%
Dow Jones Industrial Average	34,006.88	0.1	2.6	20.4	19.3	4.4	4.4	2.12%
NASDAQ Composite Index	13,271.32	0.5	26.8	37.1	36.5	5.4	5.3	0.82%

Commodities	Last price	% Chg, 1 Day	% chg, YTD	% chg from 10 year high	% chg from 10 year Low
S&P GSCI Index Spot	609.19	-0.3	-0.1	-26%	167%
Gold Spot \$/Oz	1,910.21	-0.3	4.7	-7%	82%
BRENT CRUDE FUTR Nov23	92.79	-0.5	13.0	-6%	114%
Generic 1st'OQA' Future	92.57	-1.2	17.3	-26%	401%
LME COPPER 3MO (\$)	8,145.50	-0.9	-2.7	-24%	88%
SILVER SPOT \$/OZ	22.99	-0.6	-4.0	-21%	92%

Source: FSC

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### Muscat Stock Exchange

			Sub Sectors	Current	Previous	DTD	MTD	YTD
Close	4,669.02							
Change	4.34	0.09%						
Previous Close	4,664.68		Financial Sector	7,628.42	7,564.19	0.85%	-2.59%	-3.48%
Open	4,663.90		Industry Sector	5,636.29	5,626.37	0.18%	-6.23%	-12.31%
Day's High	4,669.49		Services Sector	1,617.27	1,608.89	0.52%	-2.75%	0.04%
Day's Low	4,662.71		MSM Shariah Index	463.52	462.69	18.00%	-	-
YTD Change	-3.88%							
Volume Mn	10.60							
MSX30 Value Traded Mn	2.38							
Traded / Listed Stocks	50	114						

Source: FSC

Top Five Gainers	Price	Chg	Top Five Losers	Price	Chg	Top Five - Volume	Price	Volume
	OMR	%		OMR	%	Companies	OMR	000
ASAFFA FOODS	0.317	9.31%	AL SUWADI POWER	0.020	-4.76%	BANK MUSCAT	0.280	1723.71
SEMBORP SALALAH	0.110	7.84%	DHOFAR GENERATING	0.040	-4.76%	SOHAR INTERNATIO	0.103	1658.68
AL MADINA INVESTMENT HOLDING	0.032	6.67%	BARKA WATER AND POWER	0.036	-2.70%	SEMBORP SALALAH	0.110	1206.57
OMAN ARAB BANK	0.147	6.52%	GALFAR ENGINEERING & CONTRACTING	0.152	-2.56%	RAYSUT CEMENT	0.118	955.99
ALBATINAH POWER	0.021	5.00%	OMAN REIT FUND	0.083	-2.35%	BANK NIZWA	0.097	763.26

### Saudi Exchange

			Main - Sub Sectors	Current	Previous	DTD	MTD	YTD
Close	10,918.24							
Change	40.30	0.37%	Tadawul Banks	10,335.56	10,310.20	0.25%	-0.30%	-6.81%
Previous Close	10,877.94		Tadawul Energy	6,430.82	6,374.70	0.88%	0.45%	-1.69%
Open	10,877.94		Tadawul Utilities	8,067.56	7,995.46	0.90%	0.96%	-3.52%
Day's High	10,963.27		Tadawul Telecom	7,012.65	7,037.42	-0.35%	-1.11%	-5.40%
Day's Low	10,819.68		Tadawul Insurance	7,750.20	7,689.29	0.79%	-1.24%	-2.77%
YTD Change	4.20%		Tadawul Retailing	7,653.39	7,613.44	0.52%	-0.66%	-3.33%
Volume Mn	183,819.24		Tadawul Food & Beverages	5,790.40	5,712.91	1.36%	-0.18%	-1.61%
Value Traded Mn	5,045.99		Tadawul Media	21,867.43	21,741.47	0.58%	0.81%	-9.65%
Traded / Listed Stocks	223	228	Tadawul Materials	6,177.40	6,157.65	0.32%	-0.30%	-3.57%
			Tadawul Capital Goods	7,510.62	7,414.64	1.29%	-1.18%	-5.65%

Source: FSC

Top Five Gainers	Price	Chg	Top Five Losers	Price	Chg	Top Five - Volume	Price	Volume
	SAR	%		SAR	%	Companies		000
ADVANCE INTERNATIONAL COMMUN	4.87	29.87%	AL-BAHA DEVELOPMENT & INVEST	0.15	-6.25%	SAUDI ARABIAN OIL C	34.25	17426.83
AL SAGR CO-OPERATIVE INSURAN	23.6	7.86%	THIMAR DEVELOPMENT HOLDING	26.75	-5.14%	AL-BAHA DEVELOPMI	0.15	14198.03
SASCO	62.4	7.77%	AL JOUF MINERAL WATER BOTTLI	29.65	-4.97%	THE SAUDI NATIONAL	32.80	12835.76
NATIONAL ENVIORNMENTAL RECYC	7.41	6.62%	AME COMPANY FOR MEDICAL SUPP	48.00	-3.71%	DAR AL ARKAN REAL	15.72	11363.64
SAUDI ARABIAN AMIANTIT CO	51.7	6.27%	SAUDI REAL ESTATE CO	13.62	-3.13%	ALINMA BANK	33.15	8143.05

## Dubai Financial Market

			Sub Sectors	Current	Previous	DTD	MTD	YTD
Close	4,154.11							
Change	-27.95	-0.67%						
Previous Close	4,182.06		<b>Real Estate &amp; Construction</b>	RD/A N/A	RD/A N/A	RD/A N/A	RD/A N/A	RD/A N/A
Open	4,183.89		<b>Banking</b>	RD/A N/A	RD/A N/A	RD/A N/A	RD/A N/A	RD/A N/A
			<b>Investment and Financial</b>	RD/A N/A	RD/A N/A	RD/A N/A	RD/A N/A	RD/A N/A
Day's High	4,183.89		<b>Insurance</b>	RD/A N/A	RD/A N/A	RD/A N/A	RD/A N/A	RD/A N/A
Day's Low	4,144.45		<b>Consumer Staples</b>	RD/A N/A	RD/A N/A	RD/A N/A	RD/A N/A	RD/A N/A
YTD Change	0.25		<b>Services</b>	RD/A N/A	RD/A N/A	RD/A N/A	RD/A N/A	RD/A N/A
			<b>Industrial</b>	RD/A N/A	RD/A N/A	RD/A N/A	RD/A N/A	RD/A N/A
Volume Mn	110,799.86		<b>Telecommunication</b>	RD/A N/A	RD/A N/A	RD/A N/A	RD/A N/A	RD/A N/A
Value Traded Mn	495.25		<b>Transportation</b>	RD/A N/A	RD/A N/A	RD/A N/A	RD/A N/A	RD/A N/A
Traded / Listed Stocks	35	50						

Source: FSC

Top Five Gainers	Price	Chg	Top Five Losers	Price	Chg	Top Five - Volume	Price	Volume
	AED	%		AED	%	Companies	AED	000
DUBAI NATIONAL INSURANCE	4.95	4.43%	TAKAFUL EMARAT INSURANCE	0.637	-3.19%	SHUAA CAPITAL PSC	0.35	36,644.36
ISLAMIC ARAB INSURANCE COM	0.665	2.15%	EMAAR PROPERTIES PJSC	7.71	-2.41%	AJMAN BANK PJSC	2.26	13,988.55
SHUAA CAPITAL PSC	0.35	1.45%	AMANAT HOLDINGS PJSC	1.03	-1.90%	UNION PROPERTIES F	0.39	13,851.42
COMMERCIAL BANK OF DUBAI	4.7	1.08%	DUBAI FINANCIAL MARKET PJSC	1.58	-1.86%	EMAAR PROPERTIES I	7.71	11,777.90
TABREED	3.64	0.83%	EMAAR DEVELOPMENT PJSC	7	-1.55%	DUBAI FINANCIAL M/	1.58	8,933.20

## Abu Dhabi Securities Exchange

			Sub Sectors	Current	Previous	DTD	MTD	YTD
Close	9,813.31							
Change	-23.38	-0.24%						
Previous Close	9,836.69		<b>Financial</b>	16,571.48	16,589.02	-0.11%	-0.29%	-0.85%
Open	9,836.69		<b>Telecommunication</b>	5,066.56	5,089.80	-0.46%	-0.92%	2.93%
			<b>Consumer Services</b>	9,926.89	10,009.56	-0.83%	-0.52%	-5.55%
Day's High	9,846.07		<b>Basic Material</b>	5,447.24	5,447.24	0.00%	-1.26%	-0.80%
Day's Low	9,789.72		<b>Industrials</b>	3,332.00	3,361.17	-0.87%	-0.45%	0.90%
YTD Change	-3.90%		<b>Utilities</b>	14,232.39	14,192.74	0.28%	-0.83%	4.36%
			<b>Energy</b>	2,190.65	2,201.86	-0.51%	-0.23%	-1.14%
Volume Mn	178,268.69		<b>Health Care</b>	3,773.02	3,787.59	-0.38%	-1.77%	4.80%
Value Traded Mn	1,003.61		<b>Real Estate</b>	8,952.28	8,988.99	-0.41%	1.95%	10.70%
Traded / Listed Stocks	69	84						

Source: FSC

Top Five Gainers	Price	Chg	Top Five Losers	Price	Chg	Top Five - Volume	Price	Volume
	AED	%		AED	%	Companies	AED	000
ARAM GROUP	2.34	14.71%	PALMS SPORTS P.J.S.C	12.72	-8.88%	RAK PROPERTIES	1.18	32755.85
RAS AL KHAIMA POULTRY	1.82	10.30%	RAS AL KHAIMAH WHITE CEMENT	1.1	-8.33%	MULTIPLY GROUP	4.01	25531.50
GULF PHARMACEUTICAL IND PSC	0.841	2.69%	SHARJAH CEMENT & INDUS DEVEL	0.601	-7.25%	Q HOLDING PJSC	3.70	19089.33
RAK PROPERTIES	1.18	2.61%	FOODCO NATIONAL FOODSTUFF CO	1.5	-6.25%	ABU DHABI NATIONALA	3.78	11007.79
Q HOLDING PJSC	3.7	1.65%	UNITED ARAB BANK PJSC	1.36	-3.55%	ALDAR PROPERTIES P	5.90	9005.93

## Qatar Stock Exchange

			Sub Sectors	Current	Previous	DTD	MTD	YTD
Close	10,325.25							
Change	57.47	0.56%						
Previous Close	10267.78		<b>Total Return</b>	22,159.43	22,036.10	0.56%	0.02%	1.28%
Open	10267.78		<b>Rayan Islamic</b>	4,562.84	4,560.36	0.05%	-0.58%	1.11%
Day's High	10340.31		<b>All Share</b>	3,480.24	3,450.86	0.85%	0.45%	1.27%
Day's Low	10255.79		<b>Banks &amp; Finance</b>	4,175.18	4,113.11	1.51%	1.15%	-1.20%
YTD Change	-0.03331317		<b>Industrials</b>	4,224.12	4,235.88	-0.28%	-0.51%	6.80%
Volume Mn	200.801		<b>Transportation</b>	4,596.07	4,575.89	0.44%	-0.92%	4.76%
Value Traded Mn	575.0377		<b>Real Estate</b>	1,484.51	1,482.26	0.15%	-1.26%	-1.33%
Traded / Listed Stocks	20	51	<b>Insurance</b>	2,607.72	2,515.88	3.65%	4.28%	7.42%
			<b>Telecommunications</b>	1,588.02	1,607.50	-1.21%	-1.49%	-2.28%
			<b>Consumer Goods</b>	7,529.79	7,477.54	0.70%	0.42%	-1.30%

Source: FSC

Top Five Gainers	Price	Chg	Top Five Losers	Price	Chg	Top Five - Volume	Price	Volume
	QAR	%		QAR	%	Companies	QAR	000
QLM LIFE & MEDICAL INSURANCE	3.06	9.96%	QATAR & OMAN INVESTMENT CO	0.93	-1.90%	QATAR ALUMINUM A	1.37	25729.12
GULF INTERNATIONAL SERVICES	2.95	5.43%	OOREDOO QPSC	10.55	-1.77%	GULF INTERNATIONA	2.95	25681.53
QATAR INSURANCE CO	2.58	4.58%	INDUSTRIES QATAR	13.85	-1.70%	QATAR & OMAN INVI	0.93	13153.47
QATAR GERMAN CO FOR MEDICAL	1.81	4.44%	INMA HOLDING COMPANY	4.69	-1.59%	MASRAF AL RAYAN	2.19	10523.08
AL KHALEEJ TAKAFUL GROUP	3.40	3.19%	ZAD HOLDING CO	13.73	-1.44%	QATAR GERMAN CO I	1.81	10369.86

## Bahrain Bourse

			Sub Sectors	Current	Previous	DTD	MTD	YTD
Close	1,937.68							
Change	2.63	0.14%						
Previous Close	1,935.05		<b>MSCI Bahrain</b>	139.59	139.02	0.41%	0.79%	-3.03%
Open	1,935.05		<b>MSCI Bahrain Domestic Islamic</b>	50.80	50.42	0.76%	1.61%	-4.74%
Day's High	1937.940		<b>MSCI Bahrain Net TR USD</b>	362.13	359.29	0.79%	0.79%	-3.03%
Day's Low	1935.050							
YTD Change	2.24%							
Volume Mn	2,409.27							
Value Traded Mn	0.476							
Traded / Listed Stocks	42	42						

Source: FSC

Top Five Gainers	Price	Chg	Top Five Losers	Price	Chg	Top Five - Volume	Price	Volume
	BHD	%		BHD	%	Companies	BHD	000
BAHRAIN DUTY FREE COMPLEX	0.55	5.36%	BAHRAIN COMMERCIAL FACILITIE	0.22	-2.27%	ITHMAAR HOLDING E	0.05	264.26
ITHMAAR HOLDING BSC	0.05	2.04%	-	-	-	AL SALAM BANK BSC	0.18	245.96
SEEF PROPERTIES	0.15	2.00%	-	-	-	ARAB BANKING CORP	0.29	205.14
AL SALAM BANK BSC	0.18	1.15%	-	-	-	BAHRAIN COMMERCI	0.22	55.12
-	-	-	-	-	-	BAHRAIN ISLAMIC BA	0.06	33.40

Source: FSC

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## Boursa Kuwait

			Sub Sectors	Current	Previous	DTD	MTD	YTD
Close	6,895.27							
Change	29.33	0.43%	<b>Industrials</b>	902.97	898.13	0.54%	-4.01%	-16.30%
Previous Close	6,865.94		<b>Banks</b>	1,686.38	1,677.66	0.52%	-0.70%	-5.99%
Open	6,882.03		<b>Consumer Service</b>	595.99	593.60	0.40%	-2.08%	24.18%
			<b>Technology</b>	552.90	538.35	2.70%	-5.00%	-20.59%
Day's High	6,908.46		<b>Real Estate</b>	1,174.70	1,174.18	0.04%	-3.31%	-2.81%
Day's Low	6,875.16		<b>Financial Services</b>	1,247.97	1,235.48	1.01%	-1.72%	-0.74%
YTD Change	-5.44%		<b>Telecom</b>	1,070.99	1,074.53	-0.33%	-3.04%	-9.35%
			<b>Health Care</b>	475.11	475.11	0.00%	-1.58%	2.87%
Volume Mn	0.21		<b>Insurance</b>	2,212.93	2,229.93	-0.76%	-1.73%	42.69%
Value Traded Mn	50.42		<b>Basic Materials</b>	834.16	823.40	1.31%	-5.26%	-3.58%
Traded / Listed Stocks	159	159						

Source: FSC

Top Five Gainers	Price	Chg	Top Five Losers	Price	Chg	Top Five - Volume	Price	Volume
AL MASAKEN INTL REAL ESTATE	33.60	17.48%	WETHAQ TAKAFUL INSURANCE CO	22.80	-19.15%	ARZAN FINANCIAL GF	190.00	23140.01
AL SAFAT ENERGY HOLDING COMP	36.30	13.79%	ALARGAN INTERNATIONAL REAL	72.30	-6.10%	INTL FINANCIAL ADVI	219.00	20295.27
IFA HOTELS & RESORTS CO. K.S	319.00	13.52%	AL-AHLEIA INSURANCE CO SAKP	580.00	-4.92%	COAST INVESTMENT	105.00	12361.44
NATIONAL CLEANING COMPANY	33.10	12.59%	INJAZZAT REAL STATE COMPANY	81.80	-4.77%	IFA HOTELS & RESOR	319.00	12136.82
AL MADAR INVESTMENT CO	86.90	10.00%	UNITED PROJECTS FOR AVIATION	200.00	-4.76%	AL AHLI BANK OF KUI	245.00	10533.70

Source: FSC

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